



Photo courtesy of Zach Jester, Chincoteague

# 2013 Annual Report



Dear Friends,

As the Eastern Shore of Virginia Community Foundation completes its 9th full year of operation, it is extremely gratifying to have been able to help 45 charities and organizations with grants that total \$195,100 in 2013 alone, mostly from the kind and generous donors here on the Eastern Shore.

Please remember our Foundation concentrates all of its resources on 501(c)(3) organizations that serve Accomack and Northampton Counties. These organizations have projects and programs that will continue long beyond our funding and favorably effect a large number of Eastern Shore citizens.

Our Foundation and other non-profits continue to face a slowly improving economy, with an ever increasing demand for donor dollars. With this in mind, let me continue to emphasize that the Foundation is always extremely grateful for any size donation, whether small or large. With the hard work from our board and continued generosity of our community, the Foundation will continue to grow and help those in need.

If anyone has any questions or comments concerning the Eastern Shore of Virginia Community Foundation, please do not hesitate to contact any of our board members or staff. It is with great appreciation that I extend my sincere thanks to each of you for your support.

Sincerely,

*J. Anderson Duer, Jr.*

J. Anderson Duer, Jr.  
Chairman



Dear Friends and Supporters,

The ultimate goal of a community foundation is to provide support and assistance to non-profit organizations within the areas it serves. At the end of 2013, the Eastern Shore of Virginia Community Foundation concluded nine years of grant making in Accomack and Northampton counties. I am pleased to report that during this time 45 grants totaling \$1,478, 179 have been awarded.

This speaks volumes to the philanthropic supporters of the foundation and their vision for helping meet the ever growing needs of our community. I am pleased that through the efforts of many, the foundation has been successful in providing grants to meet a broad range of needs.

The foundation's unrestricted grants have focused on six areas of grant making: Family, Child and Social Welfare; Public and Civic Life; Arts and Culture; Education; Health; and the Environment. Additional grants have been made through multiple endowments based on donors' preferences, including endowments for local and non-profit organizations seeking professional oversight of endowment assets.

Giving back to our community has always been a part of life on the Eastern Shore, and that is the guiding principle of the foundation. I would be remiss if I didn't publicly say thank you to our supporters and friends for their continuing support and dedication. I hope you will find this annual report to be of interest, and please know, I along with the members of our board stand ready to work with you, continuing the foundation's dedication and commitment for the benefit of our community.

Sincerely,

*David M. Parker*

David M. Parker  
Executive Director



# Foundation Funds

The funds listed here, totaling \$8,221,430.15 as of December 31, 2013, comprise the entirety of the capital assets of ESVCF. Fund assets are managed by the Hampton Roads Community Foundation, which annually makes available for each fund's charitable purposes 4.5% of the fund's trailing 12 quarter average balance.

## UNRESTRICTED FUNDS

Meadville Fund, 2005  
 Chad Ballard Fund, 2006  
 PNC Bank Fund, 2006  
 Tom and Page Young Fund, 2007  
 Nandua Fund, 2008  
 C. J. Prettyman, Sr. Fund, 2008

## DESIGNATED FUNDS

Johnsen Peregrination Fund, 2005  
 Kellam Family Fund, 2005  
 Benjamin W. Mears, Jr. Family Fund, 2005  
 Shore Bank Fund, 2006  
 Shore Cancer Center Fund, 2008  
 The Garden Club of the Eastern Shore Fund, 2013

## DONOR ADVISED FUNDS

David B. and Suzanne VK. Tankard Fund, 2005  
 Robin A. Rinaca and Nicholas J. Covatta, Jr. Fund, 2006  
 "E. A." and George N. McMath Edgewater Fund, 2007  
 Lisa and David Tankard, Jr. Fund, 2007  
 Tonya T. and Samuel V. Tankard Fund, 2007  
 Richard and Joie Tankard Conservation Fund, 2008  
 Cherrystone Fund, 2010  
 Maureen and Augustine H. Lawrence, III Fund, 2013

## ORGANIZATIONAL FUNDS

Eastern Shore Community College Foundation Fund, 2005  
 Eastern Shore of Virginia Community Foundation Fund, 2005  
 The Auxiliary of Shore Memorial Hospital Fund, 2006  
 Broadwater Academy Fund, 2006  
 Eastern Shore Family YMCA Branch of the YMCA of South Hampton Roads Fund, 2006  
 Eastern Shore of Virginia Barrier Islands Center Endowment Fund, 2006  
 Broadwater Academy Julia B. Fleet Endowment For Faculty Compensation, 2006  
 Citizens for a Better Eastern Shore Fund, 2009  
 Friends of Northampton Free Library, Inc., 2010  
 Randy Custis Memorial Fund, Inc., 2011  
 Virginia Eastern Shore Land Trust, 2012  
 Chincoteague Island Library Endowment Fund, 2013

*Eastern Shore Community Foundation "Family of Funds"  
 was valued at \$8,221,430.15 on December 31, 2013*

# We Invest in the Eastern Shore

The Eastern Shore Community Foundation strives to strengthen the fabric of the Eastern Shore, enhancing the community and enriching lives. Our unrestricted funds focus on six areas for grant funding: Family, Child and Social Welfare; Public and Civic Life; Arts and Culture; Education; Health; and the Environment. We also hold multiple endowments based on donors' preferences, including endowments for local non-profit organizations seeking professional oversight of endowment assets.

## ESVCF 2013 GRANTS AT A GLANCE

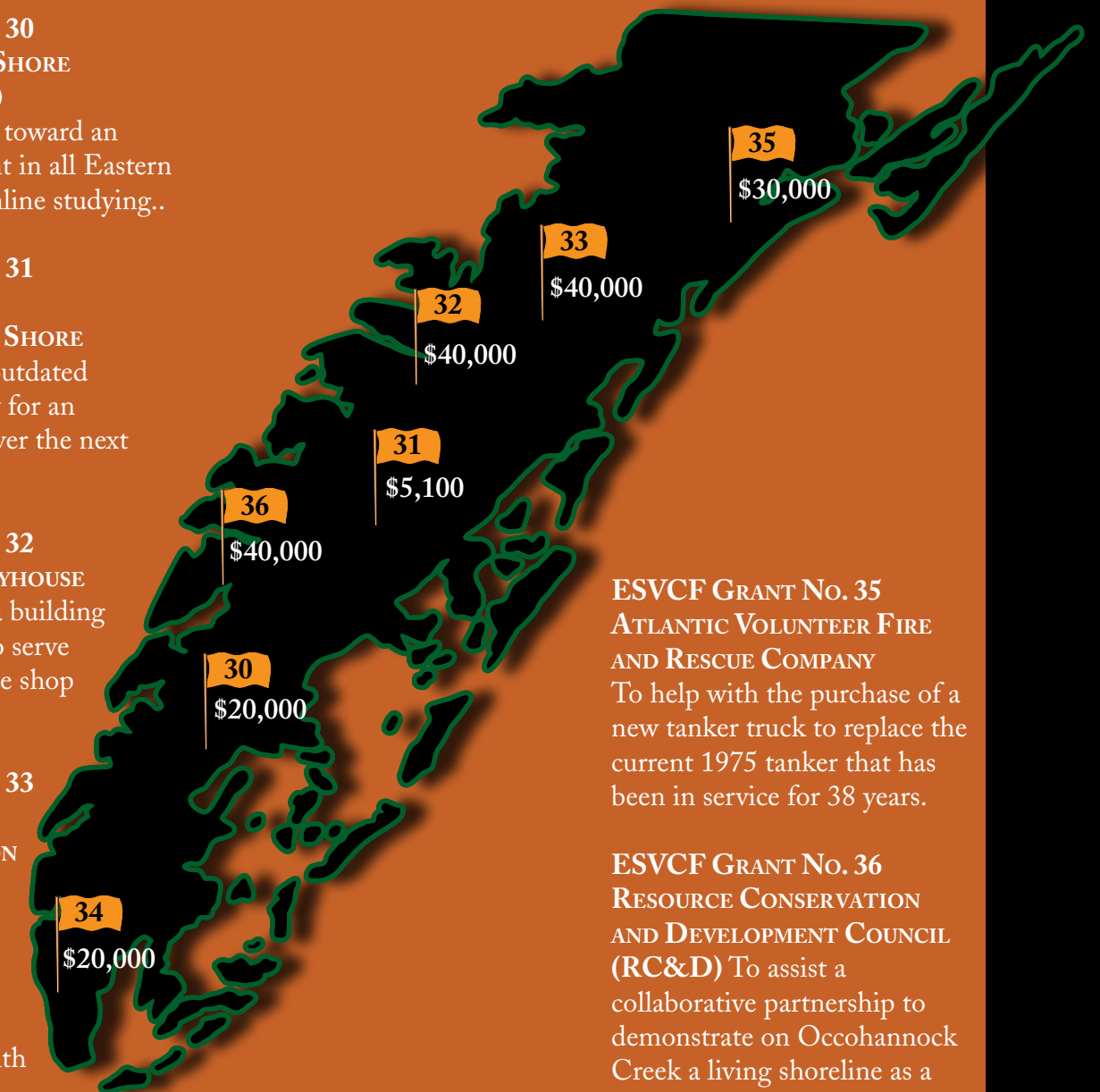
**ESVCF GRANT No. 30**  
**WHRO (EASTERN SHORE**  
**CAPITAL CAMPAIGN)**  
 Grant to be directed toward an education component in all Eastern Shore Schools for online studying..

**ESVCF GRANT No. 31**  
**UNITED WAY OF**  
**VIRGINIA'S EASTERN SHORE**  
 For replacement of outdated equipment necessary for an efficient operation over the next five years.

**ESVCF GRANT No. 32**  
**NORTH STREET PLAYHOUSE**  
 For construction of a building behind the theatre to serve as a storage and scene shop for the playhouse.

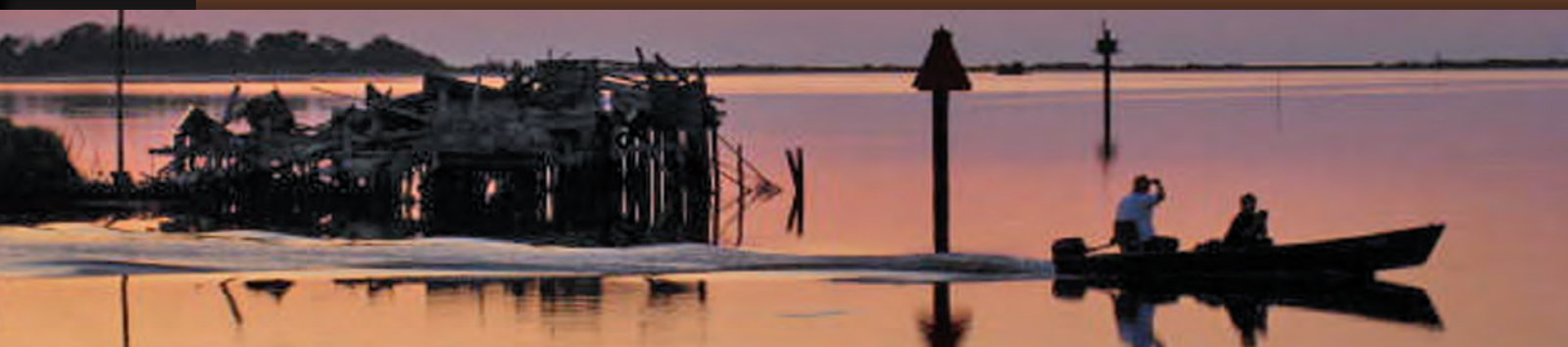
**ESVCF GRANT No. 33**  
**MARY N. SMITH**  
**ALUMNI ASSOCIATION**  
 For rendering operational the first floor and annex rest rooms and to repair the boiler in the former Mary N. Smith High School.

**ESVCF GRANT No. 34**  
**ARTS ENTER**  
 For help with repairs to the roof of the historic Palace Theatre in Cape Charles.



**ESVCF GRANT No. 35**  
**ATLANTIC VOLUNTEER FIRE**  
**AND RESCUE COMPANY**  
 To help with the purchase of a new tanker truck to replace the current 1975 tanker that has been in service for 38 years.

**ESVCF GRANT No. 36**  
**RESOURCE CONSERVATION**  
**AND DEVELOPMENT COUNCIL**  
**(RC&D)** To assist a collaborative partnership to demonstrate on Occohannock Creek a living shoreline as a cost-effective, nature-based solution for protecting local communities from natural hazards like coastal flooding and erosion problems.





# ESVCF Grants Awarded

*Beginning in October 2008 ESVCF began making grants from its own unrestricted Endowment.*

**EASTERN SHORE RURAL HEALTH** - \$30,000:

For completion of the purchase of a generator for the new Community Health Center in Onley. (1/21/09)

**BLOXOM VOLUNTEER FIRE DEPT.** - \$150,000:

For help with construction of a new firehouse in Bloxom. (1/21/09)

**E.S. OF VA COMMUNITY FOUNDATION** - \$1,400:

To help with operating expenses of the Foundation, in keeping with provisions of the PNC Bank fund agreement. (10/21/2009)

**FOOD BANK OF SOUTHEASTERN VA** - \$15,000:

To be used to help with the purchase of a mobile pantry truck to serve the Accomack and Northampton region. (10/21/2009)

**FRIENDS OF THE NORTHAMPTON FREE LIBRARY**

- \$20,000: To improve and pave the parking lot at the library in Nassawadox. (10/21/09)

**SPCA EASTERN SHORE, INC.** - \$3,630:

For construction of a chain link fence at the shelter in Onley to provide an additional exercise area for dogs. (10/21/09)

**CHINCOTEAGUE ISLAND LIBRARY** - \$9,115:

To complete renovation of the original 1887 portion of the building in Chincoteague. (1/20/2010)

**ACCOMACK-NORTHAMPTON PREGNANCY**

**CENTER** - \$2,795: To implement a program to teach parenting to expectant mothers using a nationally acclaimed program "Earn While You Learn." (1/20/2010)

**SENTARA HEALTH FOUNDATION, NIGHTINGALE**

**CAMPAIGN** - \$25,000: To help fund the purchase of a new Nightingale Air Ambulance. (4/21/2010)

**MUSEUM OF CHINCOTEAGUE ISLAND** - \$49,000:

For a new roof, entrance way, and window replacement at the museum on Chincoteague (4/21/2010)

**EASTERN SHORE COMMUNITY COLLEGE**

**FOUNDATION** \$40,000: To help with construction of a new access road from the college campus to the Accomack Industrial Park. (7/21/2010)

**E.S. OF VA HISTORICAL SOCIETY** - \$19,031:

For installation of a security and monitoring system, period-appropriate outdoor lighting for Ker Place grounds (the society's headquarters in Onancock) and renovations and repairs to the building. (10/20/2010)

**THE RANDY CUSTIS MEMORIAL FUND, INC.**

- \$20,000: To help fund lighting for a ball field at the Randy Custis Memorial Park in Nassawadox. (10/20/2010)

**ARTS ENTER CAPE CHARLES / HISTORIC**

**PALACE THEATRE** - \$20,000: To help fund an upgrade to the sound system in the Historic Palace Theatre in conjunction with a \$20,000 grant from the Hampton Roads Community Foundation to complete a \$40,000 sound system upgrade. (10/20/2010)

**EASTERN SHORE LITERACY COUNCIL** - \$2,700:

For the purchase of a Xerox copier and Epson projector. (1/26/2011)

**AMERICAN RED CROSS (LOWER SHORE**

**CHAPTER)** \$5,000: To renew and help establish relief and other services on Virginia's Eastern Shore. (1/26/2011)

**CAPE CHARLES HISTORICAL SOCIETY** - \$10,000:

To help with repairs and replacement of the ceiling and a new roof for the museum building in Cape Charles. (1/26/2011)

**SOCIETY FOR PRESERVATION OF THE ONLEY**

**TRAIN STATION, INC. (S.P.O.T.S)** \$9,388: For a new roof including carpentry work on the historic station in Onley. (8/3/2011)

**PARKSLEY VOLUNTEER FIRE CO.** - \$30,000:

For the purchase of five self-contained breathing units for use by firefighters operating in hazardous environments. (10/24/2011)

**THE EASTERN SHORE BARRIER ISLANDS**

**CENTER** - \$70,000: To help renovate the interior of the 1910 African-American Almshouse on the Barrier Islands Center property. (10/24/2011)

**CITIZENS FOR CENTRAL PARK, LLC** - \$20,000:

To help with the cost of providing permanent handicap accessible and child friendly restrooms at the park. (4/23/2012)

**ONANCOCK VOLUNTEER FIRE DEPARTMENT**

- \$30,000: To help fund the purchase and equipping of a new ladder truck for the fire department. (4/23/2012)

**EASTERN SHORE COALITION AGAINST**

**DOMESTIC VIOLENCE** - \$6,000:

To help the agency remain up to date in the field of technology by purchasing computers, related equipment and software. (4/23/2012)

**EASTERN SHORE OF VIRGINIA HABITAT FOR**

**HUMANITY** \$20,000: To go toward capital expenses to raise capacity to build homes for low income people in need. (4/23/2012)

**FOODBANK OF SOUTHEASTERN VIRGINIA** -

\$10,000: To assist with the purchase of a walk-in cooler. (4/23/2012)

**LIGHTHOUSE MINISTRIES** - \$15,000:

To assist with the campaign for the construction of a new addition. (10/22/2012)

**EASTERN SHORE RURAL HEALTH SYSTEM, INC.**

- \$26,000: For the purchase of a Panoramic X-ray System for the new Atlantic Facility. (10/22/2012)

**CHINCOTEAGUE ISLAND ARTS, INC.** - \$35,000:

To help with the replacement of the main roof on the Island Theatre on Chincoteague. (10/22/2012)

**CENTRAL ACCOMACK LITTLE LEAGUE** -

\$20,000: To assist with the construction of an indoor baseball/softball facility. (10/22/2012)



**WHRO (EASTERN SHORE CAPITAL CAMPAIGN)**

- \$20,000: Grant to be directed toward an education component in all Eastern Shore Schools for online studying. (1/28/2013)

**UNITED WAY OF VIRGINIA'S EASTERN SHORE** -

\$5,100: For replacement of outdated equipment necessary for an efficient operation over the next five years. (4/22/2013)

**NORTH STREET PLAYHOUSE** - \$40,000: For

construction of a building behind the theatre to serve as a storage and scene shop for the playhouse. (7-22-2013)

**MARY N. SMITH ALUMNI ASSOCIATION** -

\$40,000: For rendering operational the first floor and annex rest rooms and to repair the boiler in the former Mary N. Smith High School. (7-22-2013)

**ARTS ENTER** - \$20,000: For help with repairs to

the roof of the historic Palace Theatre in Cape Charles. (10/28/2013)

**ATLANTIC VOLUNTEER FIRE AND RESCUE**

**COMPANY** - \$30,000: To help with the purchase of a new tanker truck to replace the current 1975 tanker that has been in service for 38 years. (10-28-13)

**RESOURCE CONSERVATION AND DEVELOPMENT**

**COUNCIL (RC&D)** - \$40,000: To assist a collaborative partnership to demonstrate on Occohannock Creek a living shoreline as a cost-effective, nature-based solution for protecting local communities from natural hazards like coastal flooding and erosion problems. (10/28/2013)





# Argyle Fund Grants Awarded

*The Argyle Fund is an unrestricted fund of the Hampton Roads Community Foundation with a stated donor preference for Eastern Shore projects. The following grants were recommended by ESVCF.*

**EASTERN SHORE COMMUNITY COLLEGE** - \$75,000:

Toward construction of a Workforce Development and Training Center in Melfa.

**NORTHAMPTON BRANCH OF THE ASSOCIATION FOR THE PRESERVATION OF VIRGINIA ANTIQUITIES**

- \$70,440: Toward renovation of the historic buildings on the court green in Eastville.

**CHINCOTEAGUE ISLAND LIBRARY** - \$50,000:

For help with a 2200 sq. ft. expansion of the Island's Library.

**ARTS ENTER CAPE CHARLES / HISTORIC PALACE THEATRE** - \$30,000:

Assisting with upgrading stage lighting at the Palace Theatre.

**EASTERN SHORE'S OWN ARTS CENTER (ESO)** - \$30,000:

For window replacement at the Center in Belle Haven.

**EASTERN SHORE RURAL HEALTH** - \$125,000:

To help with the purchase of a generator for the new Community Health Center in Onley.

**ARTS ENTER CAPE CHARLES / HISTORIC PALACE THEATRE** - \$20,000:

To help fund an upgrade to the sound system in the historic Palace Theatre in conjunction with a \$20,000 grant from the Eastern Shore of Virginia Community Foundation to complete a \$40,000 sound system upgrade.

## Other Grants

*These grants were recommended by ESVCF from funds of the Hampton Roads Community Foundation supportive of projects throughout southeastern Virginia.*

**EASTERN SHORE COALITION AGAINST DOMESTIC VIOLENCE** - \$23,580:

To replace the roof and repair the administrative office.

**THE NATURE CONSERVANCY** - \$145,000:

For eel grass and oyster restoration on the seaside of the Eastern Shore.

# Foundation Partners

The Eastern Shore of Virginia Community Foundation recognizes with deepest appreciation the following "partner" organizations which have created endowments with ESVCF:

- The Auxiliary of Shore Memorial Hospital
- Broadwater Academy
- Broadwater Academy Julia B. Fleet Endowment
- Citizens for a Better Eastern Shore (CBES)
- Eastern Shore of Virginia Barrier Islands Center
- Eastern Shore Community College Foundation
- Friends of the Northampton Free Library, Inc.
- Eastern Shore Family YMCA Branch of the YMCA of South Hampton Roads
- Randy Custis Memorial Fund, Inc.
- Virginia Eastern Shore Land Trust
- Chincoteague Island Library Endowment Fund

Endowments created by partner organizations are identified as "Organizational Funds" within the ESVCF assets. ESVCF maintains an ongoing program of creating Organizational Funds for local nonprofit organizations. These relationships allow for management of dedicated endowments by the Hampton Roads Community Foundation through ESVCF while generating an annual income for the nonprofit. The Eastern Shore Community College Foundation created the first Organizational Fund with ESVCF in 2006. Since then, several additional partner groups have created endowments. ESVCF looks forward to assisting additional partner groups in the years ahead through this growing program.

## How To Become A Donor

The Eastern Shore of Virginia Community Foundation offers simple and effective options for donors who wish to improve their community through philanthropy. All gifts to ESVCF can be funded with cash or through the donation of securities, real estate, or stock.

## Funds Available to Donors

**DONOR ADVISED FUNDS** - Donor advisors can contribute assets at any time and then recommend to the Foundation grants to nonprofit organizations from the advised funds they have established.

**FIELD OF INTEREST FUNDS** - Donors are able to address an area of concern, such as arts and culture, education, the environment or human services. These funds allow the Foundation's Board to choose specific nonprofit organizations as grant recipients who meet a donor's criteria.

**UNRESTRICTED FUNDS** - These funds support responsive and strategic grants and broad, evolving community needs. Decisions on using these funds are left to the discretion of the Foundation's Board of Directors, which regularly reviews proposals from area nonprofit organizations.

**SCHOLARSHIP FUNDS** - These funds provide students with financial resources for college and other educational opportunities. Donors can establish criteria for the scholarship.

**DESIGNATED FUNDS** - Donors are able to select specific nonprofit organizations to receive support as long as the organizations remain in existence and continue their charitable purposes.





# 2013 Grant Recipient, North Street Playhouse Now In Third Decade

A \$40,000 grant from the Eastern Shore of Virginia Community Foundation, along with monies from a current fund drive, will aid The North Street Playhouse as it moves through its third decade playing to audiences in Onancock.

Terry Bliss, artistic director of the playhouse, said plans call for making “optimal use of the space we have to make it more appealing and “user friendly” for patrons as well as actors, designers, crews and guest artists.” “Aside from growing artistically over the last 14 years, we have grown into our space, using and reconfiguring the use of almost every nook and cranny, as we added sets, props and costumes to our inventory over the course of time. She said plans call for changing the inside entrance and opening up the lobby/café area of the theatre to create a better “traffic flow” for patrons coming to performances, which will also enable expansion of the ‘wing’/off stage space on the lobby side of the stage.”

In addition, a new building will be constructed behind the theatre to serve as a storage and scene shop. This will allow reconfiguring of the current scene shop, dressing and storage areas and the adding of a bathroom, kitchen and laundry facilities, Bliss said. The \$40,000 grant from ESVCF will be used to construct the new building, which will be built on a lot to the rear of the theatre owned by the Playhouse, and currently used strictly for parking. However, Bliss said, “ample parking will still be available.”

Bliss went on to say with the addition of the new building, space will now allow for a kitchen area in the theatre making “our location more attractive to other groups who may wish to use the building for events and will be of great value in those productions which include food.” She also noted, “The laundry facilities will enable us to better care for costumes, giving them both a better appearance and a longer life.”

Upgrading theatre equipment including, flooring, lighting instruments and controllers, sound system, curtain tracks, communications system, and LCD projector will be done with funds derived from the current campaign.

Many folks may wonder about The North Street Playhouse’s name, “after all, the theatre is located on Market Street, not North Street, in Onancock”, Bliss noted. “The name harkens back over two decades to the not-for-profit

theater’s beginnings”, she said. The theatre got its name in 1986 when Bliss was asked to put together a play for the Eastern Shore Yacht and Country Club. “We figured we needed to have a name and my house was on North Street”, she said, “So the North Street Playhouse House was born.”

Located at 4 North Street, in a 1300 square foot building, the theatre had its “first” home. In 1999 the Market Street location was purchased and extensive renovations begun, turning the 8,945 square foot empty space (known as the old Silco building) into a theatre, dressing rooms, scene shop and offices. Aside from one matching grant from the state in 2001 and a grant from The Norfolk Foundation (now the Hampton Roads Community Foundation) ten years ago, all maintenance issues and improvements to the theatre have been handled through loans and contributions.

Now in its third decade, the theatre has produced 180 productions of 147 plays and musicals, since the Market Street location was purchased and opened with its first production on May 5, 2000, and more than 40,000 have attended productions since that time. Currently, the theatre is operating on a budget of between \$95 and \$100,000 (most spent locally) with more than 1000 participants (performers, stage crew and designers), who are mostly volunteers. Productions regularly include

children, youths, seniors, and minorities in all aspects of productions. Seasons regularly include classics, contemporary works, and new works.

For the last ten years The North Street Playhouse has produced an annual two week theatre camp, drawing students from New York, New Jersey, Kentucky, Washington, Philadelphia and across Virginia, as well as from the Eastern Shore. Camp sessions have culminated with performances such as Music Theatre International’s “Jr.” versions of *The Music Man*, *Once on this Island*, *Pirates of Penzance*, and *Thoroughly Modern Millie*. In the recently completed 2014 camp with the largest ever enrollment (33 children), three sold out performances of *Hairspray, Jr.* was produced.

Construction of the new building will begin shortly as the theatre moves toward its fourth decade of entertaining audiences with productions for all tastes.



*Cindy Downing, left, and Beth Temple, Campaign Chairs, along with North Street Playhouse President Tim Croke and Artistic Director Terry Bliss view the \$40,000 ESVCF grant check to be used for constructing the playhouse's new storage and scene building.*



# Foundation Supporters



Anonymous Donors - 2005  
 Anonymous Donors - 2006  
 Anonymous Donors - 2007  
 Anonymous Donors - 2008  
 Anonymous Donors - 2009  
 Anonymous Donors - 2010  
 Anonymous Donors - 2011  
 Anonymous Donors - 2012  
 Anonymous Donors - 2013  
 Edward A. Ames, III  
 Mr. and Mrs. Harold Armsey  
 Claudia and Bill Bagwell  
 H. Furlong Baldwin  
 Ballard Brothers Fish Co, Inc.  
 Dottie Ballard  
 Sally Batz and Henley Sandidge  
 Edward M. Bell  
 Mr. and Mrs. William P. Bender  
 Dr. and Mrs. William F. Bernart  
 Hon. and Mrs. Robert S. Bloxom  
 Jim and Nancy Bott  
 Cathy Brodersen  
 Mr. and Mrs. Timothy T. Brown  
 Mr. and Mrs.  
 R. Wayne Browning  
 Eloise E. Buckle

Tom and Lisa Buckle  
 Mark and Jody Bundy  
 Mary Carrow  
 Chester River Clam Company  
 Mr. and Mrs. W. C. Copland  
 The Rev. and Mrs.  
 Harry W. Crandall  
 Mr. and Mrs. Kelly Conklin  
 Paul and Aline Converse  
 Robin A. Rinaca and  
 Nicholas J. Covatta, Jr.  
 Linda and Henry Custis  
 Lola and Bill Custis  
 C. Lee and Elaine Davis  
 Mr. and Mrs. G. Powell Davis  
 Jo Ann and Shep Davis  
 Mr. and Mrs.  
 Charles W. Dickinson  
 Dr. and Mrs. W. Andrew  
 Dickinson, Jr.  
 Jerry N. Doughty  
 J. Anderson Duer, Jr.  
 Ted and Jane Duer  
 Mr. James W. Eaton, Sr.  
 Carolyn J. Elmore  
 Mr. and Mrs. Bennie Etheridge

Exmore Rotary Club  
 Linda and Lynn Gayle  
 Mr. and Mrs. Howard E. Gill, Jr.  
 Mr. and Mrs. Gary S. Ginsberg  
 Ginsberg, Nottingham & Mapp  
 Mrs. Mary Bruce and Phil  
 Glaize, Maggie, Philip,  
 David, and Lucy  
 Dr. Linda Thomas-Glover  
 Fann and Billy Greer  
 Peter and Barbara Hall  
 Mr. and Mrs. Richard F. Hall, III  
 Mr. and Mrs.  
 Eugene R. Hampton  
 Mrs. Lucy S. Herman  
 Dr. Harry S. Holcomb  
 Debbie and Bruce Holland  
 Mr. and Mrs.  
 Willie F. Holland, Jr.  
 William A. Hughes, Sr.  
 Barbara and Steve Johnsen  
 Mr. and Mrs. Crosby H. Johnson  
 E. Polk Kellam, Jr.  
 E. Polk Kellam Foundation  
 Caramine Kellam  
 Joan L. Kellam

Mr. and Mrs. Lucius J. Kellam, III  
 Marilyn and Kevin Kellam  
 Mr. and Mrs. Cole H. Kelly  
 Mr. and Mrs. Robert Kerns  
 L. Ethel Kopp  
 Mr. and Mrs. R. Peter Lalor  
 David and Lue Landsberger  
 Terry and Maureen Lawrence  
 Rob and Michele Leatherbury  
 The Honorable  
 Lynwood W. Lewis, Jr.  
 Mr. and Mrs. Richard E. Lewis  
 Revell and Lisa Lewis  
 Michael and Teri Loring  
 Robert B. Lyon, Jr.  
 Mr. and Mrs. Thomas J. Mapp, Jr.  
 David and Millie Mason  
 Dr. and Mrs. James L. McDaniel  
 Mr. and Mrs. George N. McMath  
 Kent McNew  
 Mrs. Benjamin W. Mears, Jr.  
 Mr. and Mrs. George T. Minton, Jr.  
 N. D. "Nat" Nottingham  
 Mr. and Mrs. Spencer W. Nottingham  
 Mr. and Mrs.  
 Thomas J. O'Connor, III

Ellen S. Papetti  
 Mr. and Mrs. David M. Parker  
 Nancy Parks  
 Douglass and Hugh Patterson  
 Mr. and Mrs. M. Lee Payne  
 Dr. and Mrs. Michael Peirson  
 Dr. and Mr. Allen Philpot  
 PNC Bank  
 William W. Prettyman  
 Richard P. (Dick) Richardson  
 Mr. and Mrs.  
 Thomas H. Rockwood  
 George and Virginia Savage  
 Mr. and Mrs. J. Thomas Savage  
 SEA Consulting Group  
 Mary Buckle Searle  
 F A Shelton  
 Shore Financial Services  
 Sun Trust Bank  
 Lisa and David Tankard, Jr.  
 David and Suzanne Tankard  
 Mr. and Mrs.  
 John E. Tankard, Jr.  
 Richard and Joie Tankard  
 Tonya and Van Tankard  
 Samuel T. Taylor

HM Terry Co., Inc.  
 Richard W. Terry  
 Mr. and Mrs.  
 Norman J. Thibodeaux  
 Catherine G. Tignor  
 Claude and Burt Turner  
 Donald J. Trufant  
 United Way of Virginia's  
 Eastern Shore  
 Virginia Institute of  
 Marine Science  
 Joan and Harrison Wehner  
 John West  
 Ann and John T. Williams, Jr.  
 Williams Onancock  
 Funeral Home  
 Dr. and Mrs. Glenn B. Wolffe  
 Mr. and Mrs. A. Thomas Young

## FAMILY, CHILD & SOCIAL WELFARE

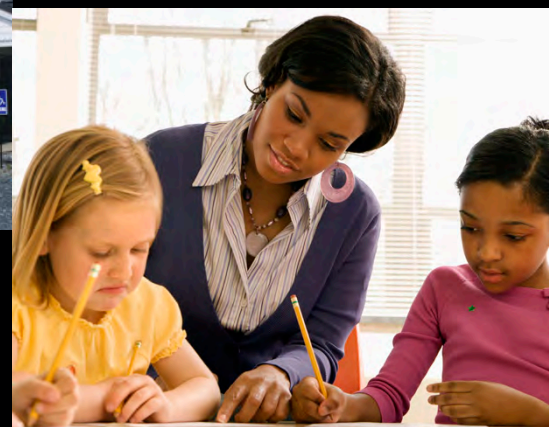
Improve the quality of life for families & communities, particularly in the areas of basic human needs



**PUBLIC & CIVIC LIFE**  
 Preserve and increase access to our unique community assets.

## EDUCATION

Improve students' readiness to learn and ability to succeed in school and life.



**HEALTH**  
 Support healthcare services and wellness education through community-based organizations

## ARTS & CULTURE

Promote broad-based participation in arts and cultural activities



**ENVIRONMENT**  
 Support environmental preservation and education.



# Investment Overview

# Summarized Statements

## Hampton Roads Community Foundation

Year Ending December 31, 2013

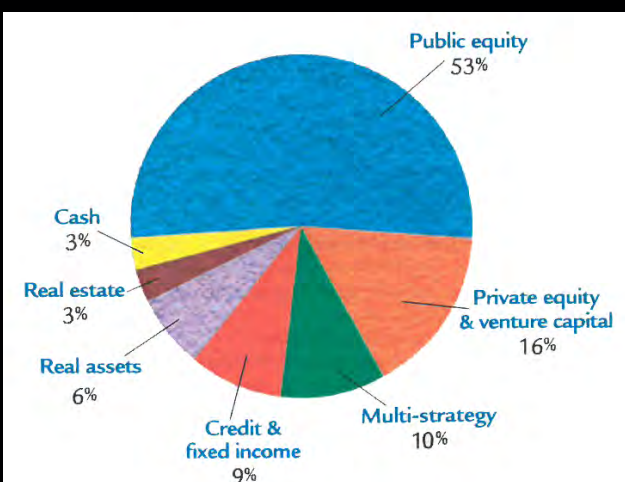
The affiliate relationship between the Eastern Shore of Virginia Community Foundation and the Hampton Roads Community Foundation places stewardship of ESVCF capital assets with the Hampton Roads Community Foundation. Through its investment committee, which has investment oversight responsibility for an endowment of approximately \$295 million, the Hampton Roads Community Foundation seeks to invest resources prudently in order to preserve and grow the endowment's capacity to fund grants in accordance with donors' wishes today and in the future.

The Hampton Roads Community Foundation is committed to being a good steward of the assets entrusted to it by generous donors over the past 64 years. HRCF invests its resources wisely so they grow to meet future needs while providing funds for grants and scholarships today.

Oversight of their investment portfolio is handled by their investment committee, which works with their investment manager, Spider Management Company LLC of Richmond. Since 2011 the community foundation began investing with Spider Management through its Richmond Fund. The community foundation joins University of Richmond and 22 other nonprofit endowments as Spider Management partners.

Spider Management focuses on diversification through approximately 70 portfolio managers. Below is a list of asset classes in which Spider Management invests. It also gives a snapshot of the portfolio's asset allocation as of December 31, 2013.

### 2013 Investment Allocation



### Summarized Financial Statements

YEAR ENDED DECEMBER 31, 2013

Assets:	
Investments	\$271,614,249
Operating cash and fixed assets	709,949
Future interests	22,481,332
<b>Total assets</b>	<b>\$294,805,530</b>

Liabilities and net assets:	
Funds held for others	\$ 8,741,697
Grants and other payables	1,183,225
Net assets	284,880,608
<b>Total liabilities and net assets</b>	<b>\$294,805,530</b>

Revenues:	
Contributions	\$ 14,473,293
Changes to future interests	(876,210)
Investment income	29,979,974
Grant refunds & other	180,405
<b>Total revenues</b>	<b>\$ 43,757,462</b>

Grants and expenses:	
Grants and other program services	\$ 14,955,287
Supporting services	1,427,800
<b>Total grants and expenses</b>	<b>\$ 16,383,087</b>
<b>Change in net assets</b>	<b>\$ 27,374,375</b>

Net assets beginning of year	\$ 257,506,233
<b>Net assets end of year</b>	<b>\$ 284,880,608</b>

*These summarized statements do not include all disclosures or the format required by generally accepted accounting principles. Complete audited financial statements, which include footnotes, are available upon request and are posted to hamptonroadscf.org.*

## Eastern Shore of Virginia Community Foundation

Year Ending December 31, 2013

### Balance Sheet

Assets	
Investments <sup>1</sup>	\$ 326,157
Cash	43,341
<b>Total Assets</b>	<b>\$ 369,498</b>

Liabilities and Net Assets	
Total Liabilities	2,307
Net Assets	367,191

<b>TOTAL LIABILITIES &amp; NET ASSETS</b>	<b>\$ 369,498</b>
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<sup>1</sup> \$326,157 represents only the value of the Eastern Shore of Virginia Community Foundation Fund. All funds comprising the Eastern Shore of Virginia Community Foundation's capital assets are invested with the Hampton Roads Community Foundation ([www.hamptonroadscf.org](http://www.hamptonroadscf.org)) and are identified in annual reports and other records thereof as belonging to the "Eastern Shore of Virginia Community Foundation family of funds." As of December 31, 2013 the "Eastern Shore of Virginia Community Foundation family of funds" (including the Eastern Shore of Virginia Community Foundation Fund) totaled \$8,221,430.15.

### Statement of Change in Net Assets

Operating Revenues and Expenses	
Operating Revenue	\$ 55,578
Operating Expenses	<46,268>
<b>Net Operating Revenue</b>	<b>\$ 9,310</b>

Capital Revenues	
Capital Donations	\$ 692
Net Investment Income & Performance	35,641
Direct Grants Disbursed	0
<b>Net Capital Revenue</b>	<b>\$ 36,333</b>
<b>Change in Net Assets<sup>1</sup></b>	<b>\$ 45,643</b>
Net Assets Beginning of 2013	321,548
<b>Net Assets End of 2013</b>	<b>\$ 367,191</b>

<sup>1</sup> The "Change in Net Assets" of \$45,643 does not reflect changes to any ESVCF funds other than the Eastern Shore of Virginia Community Foundation Fund. The increase in value of all funds at the Hampton Roads Community Foundation within the "Eastern Shore of Virginia Community Foundation family of funds" (including the Eastern Shore of Virginia Community Foundation Fund) from December 31, 2012 through December 31, 2013 was \$1,091,761.97.

*Detailed Financial Statements Are Available Upon Request*



# Our Mission



To create and provide philanthropic resources to meet a broad range of needs for the benefit of the Eastern Shore of Virginia by:

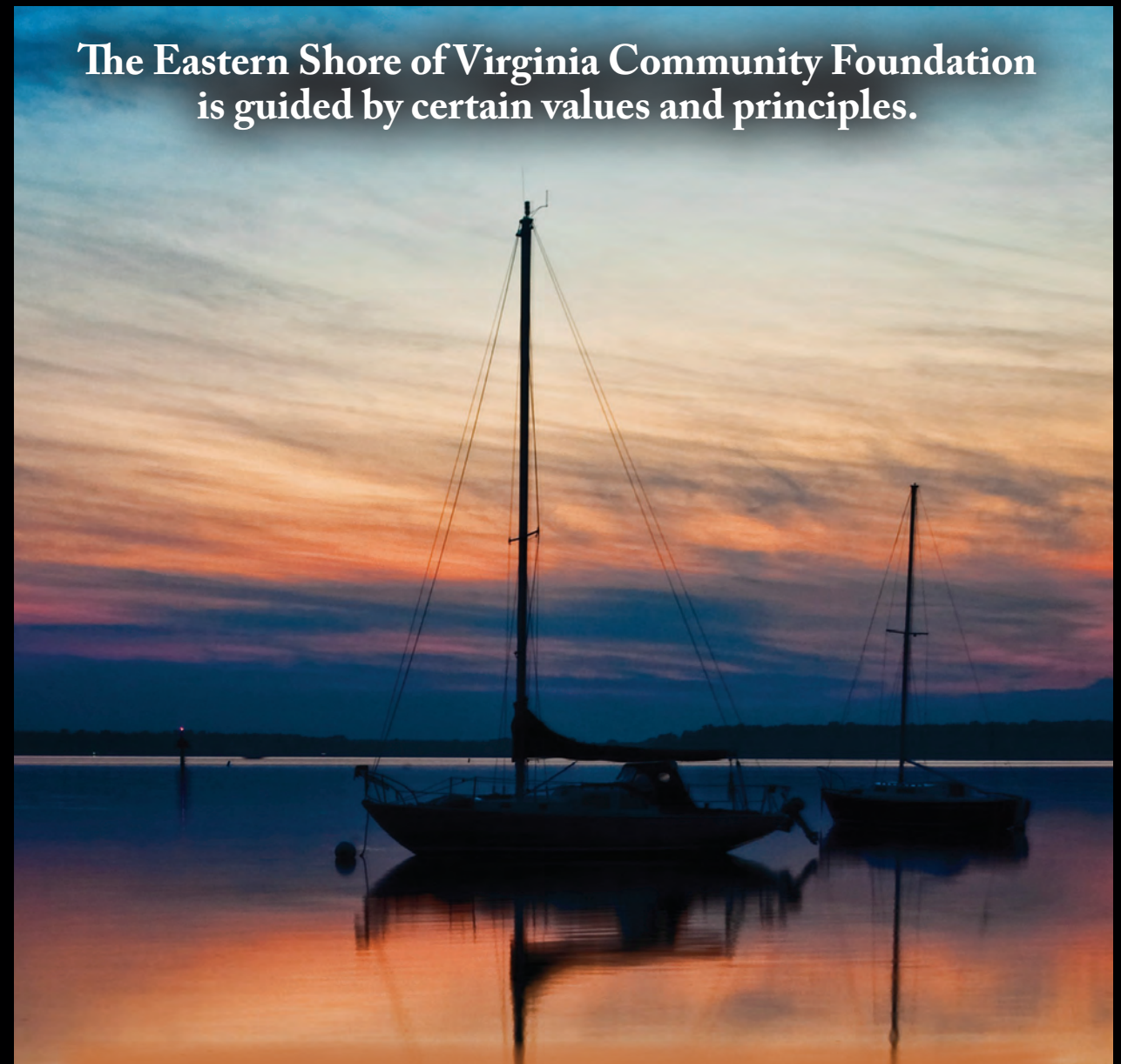
Enabling donors to meet their charitable goals through prudently administered permanently endowed funds.

Offering a comprehensive array of services to encourage, advance and educate donors concerning effective philanthropy.

Making critical grants to meet current and emerging community needs and opportunities.

# Our Values

The Eastern Shore of Virginia Community Foundation is guided by certain values and principles.



## We Believe:

Building a permanent unrestricted endowment provides the best resource for meeting the future needs of the community.

Making strategic and transformational grants is the most effective way to create positive changes in the community and inspire philanthropy.

Funding across a spectrum of social services, the arts, civic projects and the environment is our mandate; focusing on education and healthy families as the foundation for individual success and community vitality is our priority.

Treating our donors, grant applicants, volunteers and employees with equal respect is essential to the success of our mission.



# Officers & Board of Directors

# Board of Directors & Staff



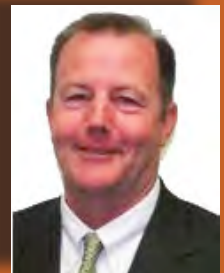
## **J. Anderson Duer, Jr. - Chair**

Mr. Duer is retired chief lending officer and senior vice president of Shore Bank. He formerly served on the finance committee of Riverside Shore Memorial Hospital and the boards of directors of the United Way of Virginia's Eastern Shore, Eastern Shore YMCA and the Eastern Shore of Virginia Chamber of Commerce. He formerly served as Secretary of the Christian Businessman's Association and is a member of the Broadwater Masonic Lodge. He lives near Davis Wharf.



## **Dr. Linda Thomas-Glover - Vice Chair**

Dr. Thomas-Glover became the fourth president of Eastern Shore Community College in Melfa, in June 2009. Prior to that time, she was at Elizabethtown Community College in Elizabethtown, Kentucky, where she served as Provost for five years. Her academic credentials include a Bachelor of Science degree from South Carolina State College, a Master of Science degree from State University of New York, and Doctorate from Temple University. She lives in Onley.



## **Kelly B. Conklin - Treasurer**

Mr. Conklin, along with his wife Robin, own and operate the Island Creamery in Chincoteague. He is a past president and currently treasurer of the Museum of Chincoteague Island. Mr. Conklin is a past president, vice president and treasurer of the Chincoteague Chamber of Commerce. He has served on the Chincoteague Recreation and Convention Center Authority and is a past chairman of the organization. Mr. Conklin is a former board member of Mercantile Farmers and Merchants Bank and Mercantile Peninsula Bank. He makes his home in Chincoteague.



## **Robert S. Bloxom**

Mr. Bloxom recently completed 31 years in State government where he served 26 years as a member of the House of Delegates and 5 years as Virginia's first Secretary of Agriculture and Forestry. He was active in the establishment of Eastern Shore Community College and served as the first chairman of the College Board and the College Foundation. Mr. Bloxom has served as president of the Eastern Shore Jaycees and the Eastern Shore Chamber of Commerce. He serves on the Boards of Eastern Shore Community College Foundation, Barrier Islands Center, Project Discovery and a newly appointed member of the Chesapeake Bay Bridge Tunnel Commission. He is active in Mappsville Baptist Church, and lives near Mappsville.



## **James A. Bott, Jr.**

Mr. Bott is President of H & H Pharmacy, Inc. of Chincoteague and New Church, a family business operated by him and his son since 1970. He was a founding director of the Marine Bank of Chincoteague and Wattsville and past chairman of the board of the Museum of Chincoteague Island. He also served on the boards of the Chincoteague Chamber of Commerce and Riverside Shore Memorial Hospital and was very active with the Boy Scout program on Chincoteague Island. He now lives in Jamesville.

## **Caramine Kellam**

Ms. Kellam is currently a member of the Riverside Health System Foundation board. She serves on the Riverside Health System board and is past president of Riverside Shore Health Services board. She is a former chair of the Shore Health Services board. She also serves on the executive board of Eastern Shore Rural Health Services, Inc. She served on and was president of the Eastern Shore Community College Foundation board. Ms. Kellam serves on the board of the Johnson United Methodist Church Foundation. Ms Kellam has worked with many other community organizations. She lives near Franktown.



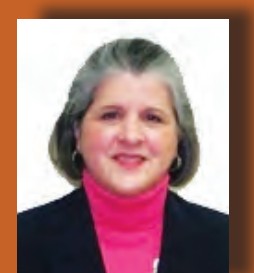
## **Maureen A. Lawrence**

Ms. Lawrence is a retired executive who held positions as CEO and vice president of marketing in technology companies in the Boston area and Silicon Valley. She was also a general partner in the venture capital firm Lucent Venture Partners that invested in early stage technology companies. She currently serves on the board of the SPCA Eastern Shore, as a trustee for the Eastern Shore Public Library system and a board member of the Friends of the Northampton Free Library and IM Dance Company. She was a former board member of the Barrier Islands Center and lives with her husband, horses and dogs in Machipongo.



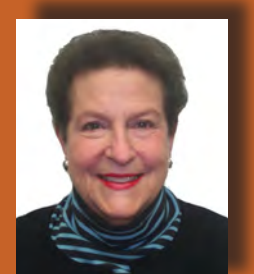
## **Susan D. Nottingham**

Ms. Nottingham, a 1975 graduate of the University of Virginia with a Bachelor of Science degree in accounting, is a partner in the firm of Ginsberg, Nottingham & Mapp in Accomac. She is former treasurer of the Riverside Shore Memorial Hospital Fall Antique Show, a position she held for 10 years. Ms. Nottingham is also a past board member of the Eastern Shore Literacy Council, a member of Franktown United Methodist Church and the Debedeavon Garden Club. She is a resident of Franktown.



## **Ellen S. Papetti**

Ms. Papetti, a native of Annapolis, MD, has been a resident on the Eastern Shore for almost 50 years. She is retired owner of Glick's of Four Corners, a women's clothing store. Ms. Papetti has been involved in a number of community activities including service on the fundraising committee and the first board of the Eastern Shore YMCA in Onley. She served as the first chairperson of the Hospital Ball for Riverside Shore Memorial Hospital Auxiliary, chairperson of the Riverside Shore Memorial Hospital Antiques Show. Ms. Papetti is a resident of Onancock.



## **David M. Parker, - Executive Director**

Mr. Parker spent 25 years in the newspaper business. Following 7 years as executive director of the Eastern Shore of Virginia Chamber of Commerce and Tourism Commission, he owned and operated hospitality properties on the Eastern Shore. Mr. Parker has devoted much of his life to civic projects throughout the community, serving on various boards. He co-chaired the fundraising drive for the Shore Cancer Center, is a former member of the board at Riverside Shore LifeCare, and is a former president of the Eastern Shore Community College Foundation Board. He lives in Onley.





# Legacy Society

Your will says a lot about you ...

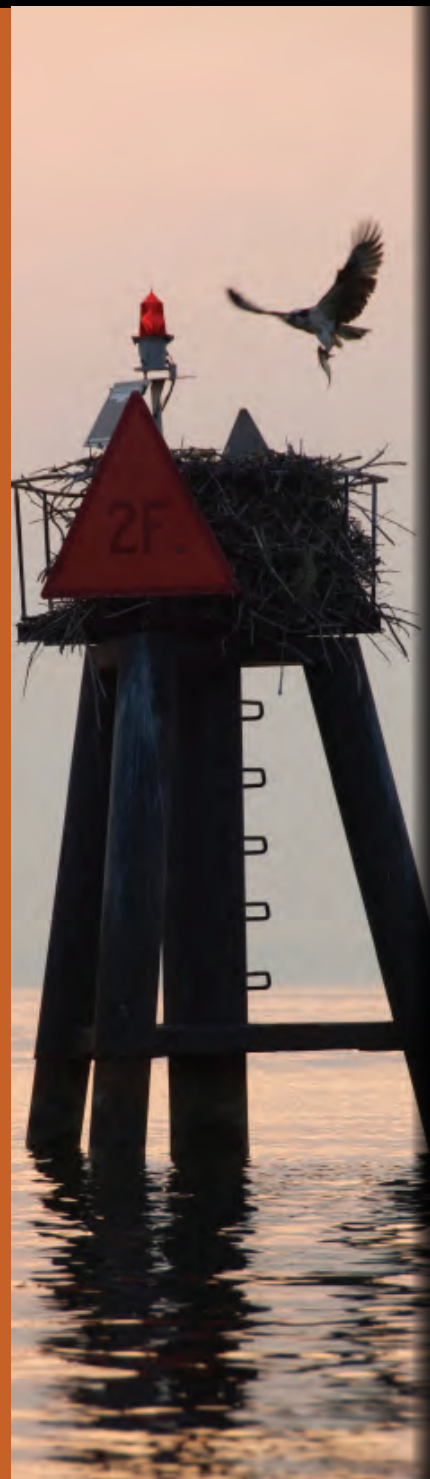
That's why the Legacy Society for the Eastern Shore of Virginia Community Foundation is a special group we hope you will join. All its members have plans for future gifts to the Foundation to benefit our community.

Legacy Society members are positive, forward-thinking people with great ideas for making the Eastern Shore of Virginia an even better place to live. Some are planning scholarships for students; others will leave permanent bequest for the arts, human services or to support an array of non profits.

If you are planning a future gift - of any size - to the Foundation, we'd like to honor you with membership in the Legacy Society.

## How do you join?

It's a one-step process: just let us know you've included the Foundation in your future plans. Then the fun begins. We like to thank our donors personally, so we hold special events. As a Legacy Society member, you're always invited. You'll learn new things, visit intriguing non profits and meet interesting people, including other philanthropists living on the Eastern Shore. You'll also have the option of being listed among future donors in our annual report. Of course, if you prefer to join and remain anonymous, that's fine. You'll still be invited to everything, and you'll receive all our Legacy Society updates. But your name will not be mentioned in print or online.



Inspiring Philanthropy and Enriching Lives  
On Virginia's Eastern Shore



Post Office Box 205  
Onley, Virginia 23418  
(757) 789-0910  
[www.esvcf.org](http://www.esvcf.org)